

**The Jason C. Wagner Foundation  
Scholarship Application  
2009**

**Please ensure to read and complete carefully and to provide all requested information including attachments. Incomplete applications will be rejected. All entries must be postmarked on or before May 1, 2009 and mailed to: The Jason C. Wagner Foundation 7100 N. Classen, Suite 400, Oklahoma City, Oklahoma 73116.**

Your full name (exactly as it appears on your Social Security card):

1. Last Name: \_\_\_\_\_ 2. First Name: \_\_\_\_\_ 3. Middle Initial: \_\_\_\_\_

4. Are you male or female? Male  Female

Your permanent mailing address:

5. Number and street (include apartment number): \_\_\_\_\_

6. City: \_\_\_\_\_ 7. State:  8. Zip Code:

9. Social Security Number: --

10. Your date of birth (Month/Day/Year): --

11. Your permanent telephone number (including Area Code): --

12. Your wireless telephone number (including Area Code): --

13. Your driver's license number:

14. Your driver's license state:

15. Your e-mail address: \_\_\_\_\_@\_\_\_\_\_.

16. Are you a U.S. Citizen? (Select only one). Yes, I am a U.S. Citizen  No, I am not a U.S. Citizen .

17. Your Employer: \_\_\_\_\_ 18. Employer's Street Address: \_\_\_\_\_.

19. City: \_\_\_\_\_ 20. State:   21. Zip Code:

22. Your work telephone number (including Area Code):    -    -

23. List your current salary (per hour or per month, as applicable, and number of hours you work per week).  
\_\_\_\_\_.

24. Do you plan on continuing to work for your present (or a different ) employer during the 2009-2010 school year?

Yes  No  If yes, list the number of hours you plan to work per week and your salary (if different than current salary listed above). \_\_\_\_\_.

25. Are any of your siblings current enrolled in an institution of Higher Learning? Yes  No  If yes, please list the anticipated graduation date of each sibling \_\_\_\_\_.

26. List your state of legal residence:   When did you become a legal resident of this state? (List Month/Year):

-

27. List your current high school Grade Point Average (GPA): \_\_\_\_\_ (Attach a Certified copy of your most recent High School Transcript to this Application).

28. List your highest ACT Score to date:   29. List your highest SAT Score to date:

**(Attach copy of official documentation reflecting your highest ACT Score and/or SAT Score, if applicable).**

30. List the month and year you anticipate graduating from High School? (Month/Year).   -    .

31. Name of your current High School: \_\_\_\_\_.

32. High School Address (Number and street): \_\_\_\_\_.

33. City: \_\_\_\_\_ 34. State:   35. Zip Code:

36. Your current High School's telephone number (including Area Code):    -    -

37. Your high school Guidance Counselor's Name and E-Mail Address:  
First and Last Name: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_.

38. Your high school Guidance Counselor's direct telephone number (including Area Code):    -  
   -

39. List any honors and awards you have received while in High School: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_.

40. List any extra-curricular activities you are involved in (including, without limitation, activities related to school, service organizations, your community, etc.) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_.

41. Have you applied to any institutions of Higher Learning for the 2009-2010 school year? If so, list.  
\_\_\_\_\_  
If not, list any institutions for Higher Learning to which you plan to apply for the 2009-2010 school year:  
\_\_\_\_\_.

42. Have you been accepted to any institutions for Higher Learning for the 2009-2010 school year? If so, list. \_\_\_\_\_  
\_\_\_\_\_.

43. Are you enrolled in any institutions of Higher Learning for the 2009-2010 school year? If so, list. \_\_\_\_\_  
\_\_\_\_\_  
If not, list the institution of Higher Learning in which you plan to enroll for the 2009-2010 school year.  
\_\_\_\_\_.

44. What do you plan to be your major? \_\_\_\_\_.

45. Following graduation from college, what do you hope to be your occupation? \_\_\_\_\_.

46. Following graduation from college, do you plan to attend post-graduate school? \_\_\_\_\_.

47. List the name, address (including street, city, state and zip code), and contact telephone number for any and all references (up to three) we can contact to verify any of the information you have included with your application and/or

otherwise who can serve as character references on your behalf. (You may attach up to 3 letters of reference to your Application).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Step Two:** Answer questions 48-51 about you (the student).

48. For 2008, have you (the student) completed your IRS income tax return ? A. I have already completed my return.  B. I will file, but I have not yet completed my return.  C. I'm not going to file

For questions 49-51, if the answer is zero or the question does not apply to you, enter 0.

49. What was your adjusted gross income for 2008? \$

50. How much did you earn from working in 2008? \$

51. As of today, what is your total current balance of cash, savings and checking accounts? Do not include student financial aid. \$

**Step Three:** Questions 52-81 should be completed by your parent(s), or with your parents'/household information.

52. Are (a) both your parents deceased, or (b) are you (or will you until age 18) a ward/dependent of the court?

Yes  No  53. What is your parents' marital status as of today? Married/Remarried  Divorced/Separated  Widowed  Single

54. Do you reside with your both of your parents? Yes  No  If not, do you reside with your mother or your father check appropriate box): Mother  Father . 55. What is your mother's legal state of residence?

56. Mother's current legal name (Last, First, Middle Initial): \_\_\_\_\_.

57. Mother's current Street Address: \_\_\_\_\_.

58. City: \_\_\_\_\_ 59. State:   60. Zip Code:

61. Mother's home telephone number (including Area Code):    -    -

62. Mother's Occupation: \_\_\_\_\_ 63. Mother's Employer: \_\_\_\_\_.

64. Mother's work telephone number (including Area Code):    -    -

65. Highest school your Mother completed: (Middle School, High School, College or beyond): \_\_\_\_\_  
\_\_\_\_\_.

66. What is your father's legal state of residence?

67. Father's legal name (Last, First, Middle Initial): \_\_\_\_\_.

68. Father's current Street Address: \_\_\_\_\_.

69. City: \_\_\_\_\_ 70. State:   71. Zip Code:

72. Father's home telephone number (including Area Code):    -    -

73. Father's Occupation: \_\_\_\_\_ 74. Father's Employer: \_\_\_\_\_.

75. Father's work telephone number (including Area Code):    -    -

76. Highest school your father completed: (Middle School, High School, College or beyond): \_\_\_\_\_  
\_\_\_\_\_.

77. How many individuals in your household will be college students, attending at least half-time (6 hours or more per semester) between July 1, 2009 and June 30, 2010?

78. For 2008, have your parents completed their IRS income tax return? A. My parents have already completed their return.  
 B. My parents will file, but they have not yet completed their return.  C. My parents are not going to file.

For questions 79-81, if the answer is zero or the question does not apply, enter 0.

79. What was your parents' adjusted gross income for 2008? \$

80. What is your parents' total current cash, savings and checking accounts? \$

81. As of today, what is the net worth of your parents' investments, including real

Estate (not your parents' home)? Net worth means current value minus debts. \$

**Step Four.**

82. Are you presently or have you at any time received any financial support (in any form such as housing, food, clothing, allowance, etc.) from anyone other than your parents (and your own income)? (For example, this would include any financial support received from a stepparent, grandparents, family friend, etc.). If yes, identify each individual providing you with such financial assistance or support and the type of financial support such individual is providing or has provided to you: \_\_\_\_\_  
\_\_\_\_\_

83. How do you currently plan to pay for your college education? (Student Loans, Scholarships, Grants, Parental or other financial support)? Please list with specificity. \_\_\_\_\_  
\_\_\_\_\_

84. To date, *have you applied* for any college scholarships, college grants and/or other financial aid for the 2009-2010 school year? Yes  No

85. To date, *have you been awarded* any college scholarships, college grants and/or other financial aid for the 2009-2010 school year? Yes  No

86. To date, *have you accepted* any college scholarships, college grants and/or other financial aid for the 2009-2010 school year? Yes  No

87. Do you, your parents or anyone else have any money set aside for your college education? Yes  No

88. Do your parents (including stepmother and/or stepfather) or anyone else plan to assist you with your college expenses including tuition, housing, books or any other associated costs? Yes  No

**Step Five: Read, sign and date.** If you are the student, by signing this application you certify that you will use this scholarship, if awarded to you, only to pay the cost of attending an institution of higher education. If you are the student or parent(s) of the student, both the student and the parent(s), by signing this application, hereby agree, if asked, to provide information that will verify the accuracy of your completed form (this information may include U.S. or state income tax forms that you filed or are required to file) and both the student and the parent(s) acknowledge and agree that they have read the Rules and Regulations attached to this Application and by submitting this Application, agree to abide and be bound by all such Rules and Regulations.

**Date this form was completed (Month/Day/Year).**   -   -

**Student Signature:** \_\_\_\_\_ **Parent Signature(s):** \_\_\_\_\_

## Required Attachments

**You MUST attach to your completed Application the following:**

- (1) **A certified copy of your most recent High School Transcript;**
- (2) **Official documentation reflecting your highest ACT Score and/or SAT Score, as applicable; and**
- (3) **An Essay describing what achievements you have accomplished and/or goals you have that you believe are characteristic of Jason C. Wagner and will serve to benefit and inspire others in your community.** For background, Jason died of a sudden heart attack in December 2005 at the age of 40. Jason graduated from Putman City North High School in Oklahoma City in 1983, and from the University of Oklahoma in 1987 with a degree in Finance. Throughout high school, Jason excelled academically and in sports. He continued this tradition at the University of Oklahoma where he was member of the Delta Upsilon fraternity for which he served as Rush Chairman in multiple years and was named as one of the Top Ten Greek Men, among many other honors and awards. In 1990, Jason met his wife Amy and graduated from the University of Oklahoma College of Law in 1991. Jason and Amy were married in 1992 and have a little boy, Jack Henry. At the time of his death, Jason was a law partner in the law firm of Collins, Zorn and Wagner and his legal practice was dedicated primarily to representing the Association of County Commissioners of Oklahoma (ACCO), and its member counties throughout the State of Oklahoma. Jason was a wonderful father, husband, attorney, friend and member of the Oak Tree community in Edmond, Oklahoma. He was kind, intelligent, quick-witted and loved the game of golf. In order to carry on Jason's bright legacy and to honor his memory, the Foundation was created in 2007. The Foundation's primary goal is to raise funds and award college scholarships to graduating high school seniors who reside in the Oklahoma counties Jason represented in his legal practice and who, in the Foundation's view, most exemplify the characteristics Jason had in life: integrity, intelligence and kindness. (Financial need will also be taken into account). To this end, the Foundation requests that you write an essay describing what achievements you have accomplished and/or goals you have that you believe are characteristic of Jason and will serve to benefit and inspire others in your community.
- (4) **Optional Attachment(s).** In addition, you may but are not required to attach a maximum of 3 Letters of Reference (Please note letters of reference are optional, but will be considered if submitted with Application).

**The Jason C. Wagner Foundation  
Scholarship Application for the 2009 – 2010 School Year  
Rules and Regulations**

1. At the time of application, an Applicant must: (i) be a resident of the State of Oklahoma; (ii) be attending a public, state-accredited high school in the State of Oklahoma; (iii) be a high school senior in good standing; (iv) be under the age of twenty (20) years old; (v) be fully qualified to graduate from such public high school in the spring of the 2008-2009 school year; and (vi) have applied and/or be enrolled in an accredited institution for higher learning in the State of Oklahoma.
2. Each Applicant acknowledges and agrees that any and all scholarships awarded by the Foundation must solely be used by Applicant for tuition and associated costs and fees at an institution for higher learning. Applicant shall be required to submit a certification to the Foundation (on a form to be provided by the Foundation) of the higher education costs and fees for which the student applied the scholarship funds, including any and all associated receipts within thirty (30) days of any such request by the Foundation.
3. If a scholarship is awarded to me as an Applicant, I hereby agree to allow my name, intended major and related information to be used by the Foundation for publicity purposes and will attend any ceremony in which a Foundation scholarship is awarded to me.
4. The Foundation reserves the right to award no scholarship for the 2009-2010 school year to the extent the Foundation determines in its sole discretion there is/are no qualified Applicant(s).
5. To the extent any material information contained on an Applicant's application changes following submission of this Application to the Foundation, the Applicant shall be required to notify the Foundation of such material change(s) including, without limitation, any changes in Applicant's address or contact information.
6. **All entries must be postmarked on or before May 1, 2009 and mailed to: The Jason C. Wagner Foundation 7100 N. Classen, Suite 400, Oklahoma City, Oklahoma 73116.**
7. Any Application which is incomplete (and/or does not include the required attachments) will be rejected.
8. The Applicant must be a U.S. Citizen and a legal resident of an ACCO-member County in the state of Oklahoma. **(Every high school that was sent a notice as to the availability of this Scholarship is located in an ACCO County).**
9. The Foundation will award scholarships to students who, in the Foundation's sole discretion, have a financial need and who, in the Foundation's sole view, most exemplify the characteristics Jason had in life: integrity, intelligence and kindness.
10. The Applicant must provide to the Foundation a certification on a form to be provided by the Foundation which reflects the Oklahoma institution for higher learning the student will be attending in the 2009-2010 school year.
11. Finalists will be required to travel to Oklahoma City to be interviewed by Board Members of the Foundation. If you are a finalist, you will be contacted by the Foundation. Please do not contact the Foundation to inquire as to your status.
12. **Scholarship awards by the Foundation are not subject to dispute by any Applicant or third party. It is the Foundation that shall have sole and absolute discretion as to whom and whether a scholarship(s) will be awarded for any school year.**
13. **The Foundation shall have the sole and exclusive right to reject and/or remove from consideration any Applicant whose application is determined by the Foundation, in its sole discretion, to contain false, misleading and/or materially inaccurate information.**